

HARLEY LAW OFFICES, P.A.

4949 Magnolia Ridge Rd
Fruitland Park, FL 34731

321.766.6024
pharley@harleylawoffices.com



INITIAL INFORMATION FORM

INSTRUCTIONS: Answer all questions completely. **The information you enter in this questionnaire is confidential and protected by Attorney-Client Privilege.**

Your Name: _____

Mailing Address: _____

Email Address: _____

Primary Phone: _____ Text capable? YES NO

Other Phone No: _____ Text capable? YES NO

County of Residence: _____

Other contact (Skype, Messenger, etc.) _____

Is there action that must be taken within 48 hours of this interview (such as a court appearance, time deadline, etc.)?

YES NO _____

Reason for seeking consultation with our office: _____ Will Packet/Estate Planning _____ Civil suit
_____ Probate _____ Guardianship _____ Real Estate matter _____ Deed _____ Eviction _____ Trust
_____ Other _____

Anything specific you would like to discuss with our attorney(s) not already addressed? _____

Do you have a will? YES NO **Healthcare surrogate designation?** YES NO **Living will?** YES NO

How did you hear about our office?: Martindale-Hubbell listing Yelp! Google/Web search Better Business Bureau listing
Referral from someone _____ Other _____

I UNDERSTAND THAT **HARLEY LAW OFFICES, P.A.** OR ANY OF ITS ATTORNEYS DO NOT REPRESENT ME AT THIS TIME UNTIL I SIGN AN ENGAGEMENT LETTER **AND** RENDER INITIAL PAYMENT. This information will not be disclosed to anyone outside of this office, except in the course of rendering legal services on your behalf, or unless otherwise required by law.

Signature: _____ Date: _____

Printed Name: _____

